

Q4 2024 SADC STOCK EXCHANGES MARKET PERFORMANCE

STATISTICS	STOCK EXCHANGE														
	BODIVA	BSE	BVM	DSE	ESE	FINSEC	JSE	LUSE	MERJ	MSE	MSM	NSX	SEM	ZSE	
Total Value Traded (US\$)	1,997,769,691.13	130,234,723.96	162,651,851.80	457,954,014.44	42,418.29	129,766.65	717,183,602,640.00	354,920,582.51	1,403,146.93	36,769,253.82	360,325.94	106,030,573.00	93,489,189.84	107,134,359.28	
Equity Market Value Traded (US\$)	2,829,833.46	46,099,977.61	113,639.94	42,226,415.76	42,418.29	129,766.65	76,864,696,403.00	14,848,820.98	1,403,146.93	36,769,253.82	42.61	95,140,866.00	68,793,862.90	106,619,559.04	
Bond Market Value Traded (US\$)	1,994,915,216.04	73,782,768.31	162,538,211.86	415,727,598.67	-	-	638,984,425,813.00	340,071,761.53	-	-	360,283.33	8,560,136.00	24,281,355.05	-	
ETF Market Value Traded (US\$)	24,641.63	10,351,978.03	-	-	-	-	1,334,480,424.00	-	-	-	-	2,327,663.00	431,971.89	514,800.24	
Total Volume Traded	482,967,943.00	1,328,992,237.00	105,522,539.00	395,730,301.67	32,250.00	753,590.00	18,433,872,331.00	-	405,039.59	817,925,876.00	64,910.00	184,175,606.00	113,829,011.00	1,787,848,021.00	
Equity Market Volume Trade	162,375.00	131,830,675.00	553,867.00	29,705.37	32,250.00	753,590.00	17,834,297,207.00	27,403,555.00	405,039.59	817,925,876.00	59.00	25,380,460.00	112,842,057.00	1,299,140,610.00	
Bond Market Volume Traded	482,786,447.00	1,196,340,400.00	104,968,672.00	395,700,596.30	-	-	-	373,443,415.40	-	-	64,851.00	157,897,000.00	967,847.00	-	
ETF Market Volume Traded	19,121.00	821,162.00	-	-	-	-	599,575,124.00	-	-	-	-	896,296.00	19,107.00	222,000,895.00	
Turnover Ratio	16	0.66	no data	0.01	no data	no data	29.52	no data	0.058	no data	0.0003	0.08	3.8	3	
Total Number of Transactions (Equity + Bonds)	4 692	1373	906	32,213	11	227	20,976,116	8,400	230	4,560	78	1,138	21,511	38,120	
Total Market Capitalization (US\$)	12,208,665,389.89	52,084,360,915.55	3,134,539,954.73	17,472,043,747.02	820,574,493.58	20,915,021.16	1,018,938,229,605.00	7,946,659,133.11	811,960,488.24	-	21,234,507,548.16	131,031,693,153.00	9,896,971,589.62	2,644,576,334.19	
Equity Market Capitalization (US\$)	1,955,190,574.18	49,246,147,665.87	232,576,568.30	7,461,362,092.07	365,852,820.16	20,915,021.16	1,008,565,473,005.00	7,946,659,133.11	805,421,438.24	5,407,280,000.00	14,444,444.44	131,031,693,153.00	9,111,142,608.49	2,630,713,783.24	
Bond Market Capitalization (US\$)	10,188,102,209.12	2,738,624,867.84	3,023,483,684.57	10,010,681,654.95	454,721,673.42	-	-	-	6,539,050.00	-	212,200,631.04	-	738,803,066.98	-	
ETFs Market Capitalization (US\$)	65,372,606.59	99,588,381.84	-	-	-	-	10,372,756,600.00	-	-	-	-	3,686,097,871.00	47,025,914.15	13,862,551.00	
Number of Listed Companies	4	31	16	28	9	21	280	20	34	16	1	58 equities(ETF+ETNs incl) + 46 bonds	177	46	
Number of Traded Companies	4	31	5	20	6	21	268	-	9	16	1	29 Equities + 18 bonds	94	44	
Number of Trading Days	65	59	60	61	63	64	63	63	63	61	64	63	64	251	
Exchange Rate/US\$	910	13.95	64.54	2,394.76	18.7649	25.7985	17.895-Average 18.870-End	27.1623	12.94	1,734.0118	M18/USD	18.8204 December 2024	47.041	25.7985	
Main Index Name	N/A	BSE Domestic Company Index (BSE DCI)	IBVMGlobal	DSEI	ESE ALL SHARE INDEX	OMZIL	FTSE/JSE All Share Index	Lusaka All Share Index	N/A	Malawi All Share Index	N/A	NSX Overall Index	SEMDEX	ZSE ALL SHARE INDEX	
Main Index (Points)	N/A	10,049.11	326,201.46	2,139.73	489.19	4677.4063	84,095.14	15,440.90	N/A	172,039.93	N/A	1,801.18 December 2024	2,403.13	217.58	
Gains in Main Index (%)	N/A	4.1	-4	-18.18	-0.46	782.9006	9.4	-0.03	N/A	20.57(in US\$ terms)	N/A	-5.11% (Dec24 vs Sep24)	2.60	based in April to 100)	
P/E Ratio	N/A	12.5	N/A	N/A	N/A	N/A	15.29	N/A	N/A	24.94	N/A	N/A	N/A	6.80	
Dividend Yield (%)	N/A	5.7	N/A	N/A	N/A	N/A	3.22	N/A	N/A	1.73	N/A	4.60	4.42	N/A	
New Listings:															
Equity Listings	AAAAA / BDVAAAAA	-	-	-	-	-	Alvest Capital Ltd ASSURA PLC Boxer Retail Limited Supermarket Income REIT	-	MERJ reported 3 new listings and 6 de-listings during the reporting period.	-	MSE listed 44 debt securities issued by the Malawi Government bringing the total of listed debt securities to 110. Blantyre Hotels plc successfully listed 5.04 billion shares through a rights issue, raising approximately MK62.38 billion (US\$35.97 million).	-	-	SEM listed 5 new equity securities during the quarter October to December 2024.	-
Bonds Listings	-	Corporate Bond Listings worth US\$ 26 Million. Additional tranches of Government Bonds worth US\$ 128.8 Million	Admission of 144,822,258 Treasury Bonds, resulting from the issuance of five series of bonds, with a total value of MZN 14,075.26 Million. Admission of one Corporate Bond, with a total volume of 788,000 bonds.	-	10 Corporate Bonds - 4 Government Bonds	-	-	CEC Renewables Corp Bond (2nd Tranche)	-	-	A 7-year treasury bond issued in October 2024. New issuance, new listing	3 new bonds issued Oct-Dec 2024	SEM listed 4 new tranches of debt securities during the quarter October to December 2024.	-	

EXCHANGE	LEGISLATIVE/ STRATEGIC CHANGES FOR Q4 2024
SEM	The SEM has brought amendments to the Listing Rules for the Official Market to cater for the creation of a new segment for high-growth companies. This new segment focuses on the listing and trading of fast growing, profitable companies with proven growth potential which are seeking to leverage SEM's multi-currency platform to raise capital to fund the next stages of their growth and expansion cycle. It also includes market-making rules to provide the necessary secondary-market liquidity to enhance the investment attractiveness of this new venture.
NSX	5.1 Inflation (NCPI) rate at 3.00% 5.2 Prime rate is 10.75%. 5.3 Repo rate is 7.00%. 5.4 presidential election – 1st woman president in history of Namibia elected - Hon. Pres. Netumbo Nandi-Ndaitwah