

Q2 2024 SADC STOCK EXCHANGES MARKET PERFORMANCE														
STATISTICS	STOCK EXCHANGE													
	BODIVA	BSE	BVM	DSE	ESE	FINSEC	JSE	LUSE	MERU	MSE	MSM	NSX	SEM	ZSE
Total Value Traded (US\$)	1,078,270,571.74	157,929,501.55	258,729,234.81	323,348,535.37	31,680.77	64,885.00	1,499,718,576,963.00	140,097,208.00	4,476,844.85	13,186,846.49	485,173.00	149,347,473.00	47,852,376.54	18,852,459.00
Equity Market Value Traded (US\$)	1,382,670.68	29,905,953.67	267,311.98	14,799,206.27	31,680.77	64,885.00	135,062,297,653.00	140,097,208.00	4,476,844.85	13,186,846.49	217.00	93,606,426.00	41,888,469.48	18,829,675.00
Bond Market Value Traded (US\$)	254,441,369.29	117,812,706.48	258,461,922.83	308,549,329.11	-	-	1,362,609,980,919.00	135,549,714.00	-	-	484,956.00	54,546,141.00	5,702,823.25	-
ETF Market Value Traded (US\$)	80,954.43	10,210,841.40	-	-	-	-	2,046,298,391.00	-	-	-	-	1,192,113.00	261,083.80	22,784.00
Total Volume Traded	387,489,228.00	1,921,732,191.00	168,815,133.00	281,753,587.41	121,930.00	502,413.00	37,174,713,904.00	18,441,048.00	4,580,750.00	3,775,299,671.37	87,592.00	483,912,754.00	113,343,629.00	388,619,879.00
Equity Market Volume Trade	34,692.00	156,261,028.00	1,490,090.00	15,855.53	121,930.00	502,413.00	36,237,572,499.00	179,862,005.00	4,580,750.00	3,775,299,671.37	300.00	28,975,570.00	113,098,184.00	382,776,838.00
Bond Market Volume Traded	122,111,778.00	1,764,997,825.00	167,325,043.00	281,737,731.88	-	-	-	-	-	-	87,292.00	454,800,000.00	207,460.00	-
ETF Market Volume Traded	52,134.00	473,338.00	-	-	-	-	937,141,405.00	-	-	-	-	134,354.00	37,985.00	5,843,041.00
Turnover Ratio (%)	24.43	0.79	N/A	Equity: 0.000 and Bond: 0.034	N/A	N/A	27.78	N/A	0.26	0.69	0.0015	0.11	2.1	0.66
Total Number of Transactions (Equity + Bonds)	1927	1634	1678	14,193	22	152	Equity 44 091 992 Bonds 253 177	9,442	214	3,017	1 for Equity 75 for Treasury Bonds	1,419	16,284	7,320
Total Market Capitalization (US\$)	8,241,702,510.40	54,336,582,575.00	3,158,530,020.67	15,485,511,263.19	750,509,892.93	12,115,757.60	1,025,016,008,689.00	4,400,542,181.57	759,887,324.24	3,775,299,671.37	237,400,000.00	135,300,914,893.00	8,986,275,733.36	2,870,897,241.00
Equity Market Capitalization (US\$)	1,835,033,967.16	51,749,621,974.67	297,874,954.84	6,408,348,948.24	380,093,740.40	12,115,757.60	989,972,691,552.00	4,400,542,181.57	566,093,074.24	3,775,299,671.37	14,000,000.00	135,300,914,893.00	8,032,666,712.75	2,870,833,886.00
Bond Market Capitalization (US\$)	6,396,946,906.50	2,490,719,320.55	2,860,655,065.83	9,077,162,314.95	433,321,637.16	-	-	-	193,794,250.00	-	208,170,800.00	-	908,942,634.38	-
ETFs Market Capitalization (US\$)	9,721,636.74	96,241,279.78	-	-	-	-	9,140,130,834.00	-	-	-	-	3,334,293,975.00	44,666,386.23	63,355.00
Number of Listed Companies	2	31	16	28	9	19 (1 Equity + 10 stock futures, 8 Index Futures)	282	22	34	16	1	59 equities(ETF+ETNs incl) + 46 bonds	140	48
Number of Traded Companies	2	30	5	19	6	19 (1 Equity + 10 stock futures, 8 Index Futures)	268	21	9	16	1	38 Equities + 18 bonds	91	38
Number of Trading Days	63	62	60	59	60	62	123	20	61	61	64	61	61	62
Exchange Rate/US\$	842.137	13.68	64.54	2,626.93	18.1649	13.7031	Average 18.738 End 18.260	26.0058	12.94	1,733.87	18	18.1599 June 2024	47.126	13.7031
Main Index Name	N/A	Botswana Stock Exchange Domestic Company Index (BSE DCI)	IBVMGlobal	DSEI	ESE ALL SHARE INDEX	OMZIL	FTSE/JSE All Share Index	Lusaka All Share Index (LASI)	N/A	Malawi All Share Index	N/A	NSX Overall Index	SEMDEX	ZSE All Share Index
Main Index (Points)	N/A	9,374.57	308,819.40	2,016.97	491.98	3051,8315	79,707.11	13,873.85	N/A	121,101.77	N/A	1,797.69 Jun 2024	2108.8	128.64
Gains in Main Index (%)	N/A	3.1	4	-10.7	3.77	1227,098	4.8	9.22	N/A	6.01	N/A	17.60% (Jun24 vs Mar24)	-2.0	38.64% since rebasing
P/E Ratio	N/A	11.20	N/A	N/A	N/A	N/A	14.4	N/A	N/A	14.16	N/A	N/A	6.06	N/A
Dividend Yield (%)	6.40	6.60	N/A	N/A	N/A	N/A	3.75	N/A	N/A	2.88	N/A	N/A	4.60	4.33
New Listings:														
Equity Listings	-	-	-	-	-	Single Stock Future • Delta September • Delta December • Econet September • Econet December • Seedco September • Seedco December • OK Zim September • Ok Zim December • Econet September • Econet December Index Futures • M & C TMT September • M & C TMT December • M & C Consumer Non-Discretionary September • M & C Consumer Non-Discretionary December • M & C TMT Tourism and Hospitality September • M & C TMT Tourism and Hospitality December • M & C TMT Food and Agriculture September • M & C TMT Food and Agriculture December	-	-	MERU reported 1 new listing during the reporting period and 1 de-listing. The new listing was FOREST Plaza Limited, an investment real estate entity.	-	-	-	-	-
Bonds Listings	25 - Government bonds; 1 - ETF	Corporate Bond Listings worth US\$ 80.8 Million Additional tranches of Government Bonds worth US\$ 190.1 Million	Admission of 116,348,202 Treasury Bonds, resulting from the issuance of five series of bonds, with a total value of MZN 10,753.95 million. Admission of nine Corporate Bonds, with a total value of MZN 3,092.15 million	-	9 corporate bonds commenced trading on the ESE 8 government bonds re-opened (Tapping)	-	-	-	-	-	-	3 new bonds issued May-June 2024	The SEM listed 3 new securities during the second quarter of 2024. 1. ABC Banking Corporation Ltd – Unsecured Floating Rate Notes for an amount of MUR 750 million 2. Forty Two Point Two Ltd – a)RTPFC 6.40% 24/10/2028 – MUR 111 million; and b)PTPFG 0% 24/10/2028 – GBP 1.54 million.	-

EXCHANGE	LEGISLATIVE/ STRATEGIC CHANGES FOR Q2 2024
BSE	The BSE has been formulating the BSE Sustainability Disclosure Guidance for Listed Companies in partnership with Global Reporting Initiative (GRI). This is a voluntary tool for listed companies. During Q2 2024, the BSE finalized the Guidance and will publish and launch it in August 2024
ESE	Capital gains withholding tax reduced to 2%
ZSE	SI 110 of 2024: Suspension of the vesting period, removal of CGT and reduction of CGWT for 6 months effective June 2024.