

Q2 2022 SADC STOCK EXCHANGES MARKET PERFORMANCE

STATISTICS	Q2 2022 SADC STOCK EXCHANGES MARKET PERFORMANCE													
	BODIVA	BSE	BVM	DSE	ESE	FINSEC	JSE	LUSE	MERJ	MSE	MSM	NSX	SEM	ZSE
Total Value Traded (US\$)	656,865,458.71	72,875,464	42,966,319.53	349,469,868.77	51,900.96	182,518.94	695,598,446,401.00	363,516,245	963,185.18	14,263,930.09	793,988.39	187,636,736	94,371,848	93,375,034.73
Equity Market Value Traded (US\$)	39,693,163.48	24,440,446	124,630.24	17,463,279.09	51,900.96	182,518.94	93,316,587,828	15,024,466	963,185.18	14,263,108.43	7,548.39	164,721,834	68,669,123	92,932,373.18
Bond Market Value Traded (US\$)	656,865,458.71	45,310,330	42,841,689.29	332,006,589.68	0	0	601,406,315.232	348,491,779	0	822	786,440.00	22,229,056	18,493,410	0
ETF Market Value Traded (US\$)	409,864.39	3,124,688	0	0	0	0	875,543,341.00	0	0	0	0	685,846.00	7,209,315	442,661.55
Total Volume Traded	2,659,622	996,242,026	28,874,177	284,255,178	224,938.00	382,554	19,888,511,871	8,153,006,757	502,330	166,089,409	6,500	402,545,045	162,122,357	707,122,879
Equity Market Volume Trade	100,974	177,215,953	521,234	22,690	224,938.00	382,554	19,540,742,970	33,461,843	502,330	166,088,409	6,500	47,713,329	160,639,742	660,113,983
Bond Market Volume Traded	2,659,622	669,665,000	28,352,943	284,232,489	0	0	no data	8,119,544,914	0	1,000	no data	354,780,000	727,570	0
ETF Market Volume Traded	153,959	363,009	0	0	0	0	347,768,901	0	0	0	0	51,716	755,045	47,008,896
Turnover Ratio (%)	5.54	1.79	no data	10.21	no data	no data	33.36	no data	0.07	no data	0.033	0.15	3.14	0.14
Total Number of Transactions (Equity + Bonds)	1,153	1,377	402	4,067	11	189	20,630,378	4,699	222	930	73	1,500	19,311	35,776
Total Market Capitalization (US\$)	8,298,481,301.64	33,474,730,039.84	2,021,469,980	13,677,233,831	710,453,900.21	44,473,032.56	1,221,706,386,281	5,333,773,831	1,942,207,692.15	119,198,961,450.38	24,000,000	126,496,830,575	10,000,714,167	6,584,713,556.21
Equity Market Capitalization (US\$)	1,060,993,207.71	31,376,297,199.57	283,678,339	6,785,025,221	265,458,067.42	44,473,032.56	1,214,990,257,464	4,164,449,676	1,818,816,235.55	2,620,674,386.71	24,000,000	126,496,830,575	8,757,994,020	6,561,081,705.03
Bond Market Capitalization (US\$)	8,298,481,301.64	1,997,167,074	1,737,791,641	6,892,208,610	444,995,832.80	0	no data	1,169,324,155	123,391,456.60	116,578,287,063.66	no data	n/a	798,007,533	0
ETFs Market Capitalization (US\$)	75,033.82	101,265,766	0	0	0	0	6,716,128,817	0	0	0	0	2,278,159,016	444,712,614	23,631,851.00
Number of Listed Companies	0	30	11	28	7	1	313	22	56	16	1	51 Equities & 49 Bonds	194	59
Number of Traded Companies	0	27	4	22	5	1	298	20	18	16	1	28 Equities & 20 Bonds traded	95	53
Number of Trading Days	64	61	62	59	58	61	60	61	60	62	62	60	64	61
Exchange Rate/US\$	Average from Ago to Set: 416.207	12.36	64.47	2304.2	16.256	429.31	16.383	16.99	13.39	1026.4348	M15/USD	16.2835 Jun2022	44.904	371.7627
Main Index Name	N/A	BSE Domestic Company Index (BSE DCI)	IBVMGlobal	DSEI	ESE ALL SHARE INDEX	N/A	FTSE/JSE All Share Index	LASI	N/A	Malawi All Share Index	N/A	NSX Overall	SEMDEX	ZSE ALL SHARE INDEX
Main Index (Points)	N/A	7,182.51	187,828.52	1,875.52	464.04	N/A	66,223.31	6,854.12	N/A	49,596.14	N/A	1499.69 Jun2022	2,127	19,791.94
Gains in Main Index (%)	N/A	-0.80	0.03	5.55	0.51	N/A	-0.12	0.81% from its close in May	N/A	8.00	N/A	-19.98% (March22-June22)	-0.03	-54%
P/E Ratio	N/A	12.9	N/A	10.30	N/A	N/A	13.66	N/A	N/A	12.57	N/A	N/A	12.74	N/A
Dividend Yield (%)	N/A	5.30	N/A	4.80	N/A	N/A	4.7	N/A	1.72	3.97	N/A	5.98% Jun 2022	3.35	N/A
New Listings:														
Equity Listings	0	0	0	0	0	0	2 new listings: Southern Palladium Ltd CA Sales Holdings Ltd	0	5 New Listings	0	0	AfriTin Mining Limited – listed on the Development Capital Board (DevX)	1	Morgan & Co Made In Zimbabwe ETF
Bonds Listings	0	Additional tranches of existing Government Bonds worth USD 76.9 Million	Admission of 82,658,530 Treasury Bonds to listing, resulting from the issuance of 3 series, with a total value of MZN 7,566.00 million.	1st Social Bond listed.	9 Corporate Bonds. 4 Government Bonds	0	0	0	0	0	0	There are about 8 T-Bonds listed and trading. However until now T-bonds have been trading over the counter and price not being disclosed.	5 New Bonds issued (including 2x sustainable bonds)	0

EXCHANGE	LEGISLATIVE/ STRATEGIC CHANGES FOR Q2 2022
BSE	Regulatory approval of the listing fees of Commercial Paper.
DSE	Exemption of WHT on coupon payments to corporate bond holders. The WHT exemption on corporate bond coupon payments is expected to encourage more issuance of corporate bond and more participation of retail investors.
ESE	<p>The following ESE rules were gazetted and came into force on the 6th of May 2022:</p> <ol style="list-style-type: none"> 1. ESE Listings Requirements 2. ESE Debt Listings Requirements 3. ESE Rule Book 4. ESE Automated Trading System Rules and Procedures 5. ESE Fee Structure
MSE	The Exchange is finalizing the review of its listings requirements.
NSX	<ol style="list-style-type: none"> 1. The Financial Institutions and Markets Act (FIMA) was signed by the President as an Act of Parliament and gazetted as such on 1 October 2021. FIMA sets out new compliance requirements to consolidate and harmonise the laws regulating financial institutions, financial intermediaries and financial markets in Namibia. FIMA were due to be become operational on 01 October 2022 but has been postponed to allow for broader consultations regarding the proposed Standards and Regulations. 2. The Central Securities Depository (CSD) will be implemented under SECA and not under FIMA if all concerns are cleared with the Legal drafters on the Standards.
SEM	<ol style="list-style-type: none"> (1) Several amendments brought to the Listing Rules and DEM Rules in Jan 2022 (see Annex) (2) Amendments to the Listing Rules with regard to waivers in the context of post-listing obligations in July 2022 (3) Amendments to Schedule Four of the DEM Rules in July 2022